

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances List by Type of Debt and Program

Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	FACB Project	URL	
Affordable Housing Revenue Bonds, 2014 Series F	Refunding	0.00	64986U 4C8	11/13/2014	Tax Exempt	Negotiated	3.21	Fixed	33	1,974,080.38	14-HF-540;541;547;548	http://www.nyshcr.org/AboutUs/Investor/docs/Series-F-OS-2014.pdf
	New	68,470,000.00										
	Total	68,470,000.00										
Affordable Housing Revenue Bonds, 2014 Series G	Refunding	0.00	64986U 5X1	12/18/2014	Tax Exempt	Negotiated	3.42	Fixed	33	4,422,145.01	14-HF-556;557;558;559;561;562	http://www.nyshcr.org/AboutUs/Investor/HFAofficialStatements.aspx
	New	101,830,000.00										
	Total	101,830,000.00										
Affordable Housing Revenue Bonds, 2015 Series A	Refunding	0.00	64986U 7W1	05/12/2015	Tax Exempt	Negotiated	3.83	Fixed	35	1,707,783.45	14-HF-560;566;568	http://www.nyshcr.org/AboutUs/Investor/docs/NYSHFA-AHRB-2015-SeriesA-OS.pdf
	New	33,090,000.00										
	Total	33,090,000.00										
Affordable Housing Revenue Bonds, 2015 Series B	Refunding	0.00	64987B BC1	06/11/2015	Tax Exempt	Negotiated	3.87	Fixed	35	2,907,315.00	14-HF-554;555	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing07-FIN2015.pdf
	New	59,835,000.00										
	Total	59,835,000.00										
Affordable Housing Revenue Bonds, 2015	Refunding	0.00	64987B DQ8	08/13/2015	Tax Exempt	Negotiated	3.55	Fixed	33	2,920,857.37	15-HF-575;574;580;576;579;570	http://www.nyshcr.org/AboutUs/Investor/docs/HFA-AHRB-2015C-OS.pdf
	New	92,790,000.00										
	Total	92,790,000.00										

Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	FACB Project	URL	
Affordable Housing Revenue Bonds, 2015 Series D	Refunding	0.00	64987B EY0	10/15/2015	Tax Exempt	Negotiated	2.93	Fixed	32	640,509.16	15-HF-583;592;593;585	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing11-FIN.pdf
	New	26,060,000.00										
	Total	26,060,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	FACB Project	URL	
11th Street, 2012 Series A	Refunding	0.00	64986U MS3	04/14/2015	Tax Exempt	Negotiated	3.79	Variable	32	0.00	12-HF-481	
	New	2,672,000.00										
	Total	2,672,000.00										
11th Street, 2015 Series A	Refunding	0.00	64986U 6J1	04/14/2015	Taxable	Negotiated	4.47	Variable	29	104,173.20	12-HF-481	
	New	2,745,000.00										
	Total	2,745,000.00										
125 Metropolitan Ave, 2015 Series A	Refunding	0.00	64986U 8B6	10/16/2015	Tax Exempt	Negotiated	2.04	Variable	35	781,930.00	15-HF-586	
	New	8,000,000.00										
	Total	8,000,000.00										
125 Metropolitan Ave, 2015 Series B	Refunding	0.00	64986U 8C4	10/16/2015	Taxable	Negotiated	2.21	Variable	35	0.00	15-HF-586	
	New	384,676.53										
	Total	384,676.53										
149 Kent Avenue, 2013 Series A	Refunding	0.00	64986U H26	10/28/2015	Tax Exempt	Negotiated	2.66	Variable	32	0.00	13-HF-517	
	New	24,334,000.00										
	Total	24,334,000.00										
149 Kent Avenue, 2015 Series A	Refunding	0.00	64986U 6M4	04/22/2015	Tax Exempt	Negotiated	3.99	Variable	32	325,858.00	13-HF-517	
	New	300,858.00										
	Total	300,858.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACE Project	URL	
222 East 44th Street, 2015 Series A	Refunding	0.00	64986U 7X9	06/02/2015	Tax Exempt	Negotiated	.13	Variable	35	849,947.00	15-HF-571	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing08a-OS.pdf
	New	26,000,000.00										
	Total	26,000,000.00										
229 Cherry Street, 2015 Series A	Refunding	0.00	64987B BX5	08/06/2015	Tax Exempt	Negotiated	4.8	Variable	35	906,624.00	15-HF-582	
	New	11,700,000.00										
	Total	11,700,000.00										
29 Flatbush Avenue, 2015 Series A	Refunding	0.00	64986U 2Q9	01/28/2015	Tax Exempt	Negotiated	.06	Variable	29	1,236,368.00	14-HF-443A	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing01a-OS.pdf
	New	9,000,000.00										
	Total	9,000,000.00										
29 Flatbush Avenue, 2015 Series B	Refunding	0.00	64986U 2S5	01/28/2015	Taxable	Negotiated	.12	Variable	29	0.00	14-HF-443A	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing01a-OS.pdf
	New	41,000,000.00										
	Total	41,000,000.00										
33 Bond Street, 2014 Series A	Refunding	0.00	64986U 4D6	11/25/2014	Tax Exempt	Negotiated	.06	Variable	35	854,805.00	14-HF-545	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing15a-OS.pdf
	New	30,000,000.00										
	Total	30,000,000.00										
43-25 Hunter Street, 2015 Series A-1, A-2, A-3	Refunding	0.00		07/16/2015	Tax Exempt	Negotiated	2.19	Variable	35	2,819,662.70	15-HF-569	
	New	100,000.00										
	Total	100,000.00										
44th Drive, 2013 Series A	Refunding	0.00	64986U WH6	10/20/2015	Tax Exempt	Negotiated	4.83	Variable	33	0.00	13-HF-505	
	New	7,880,000.00										
	Total	7,880,000.00										
44th Drive, 2014 Series A	Refunding	0.00	64983U H42	11/25/2014	Tax Exempt	Negotiated	4.87	Variable	32	0.00	13-HF-505	
	New	970,000.00										
	Total	970,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
509 West 38th Street, 2015 Series A	Refunding	0.00	64986U 5Y9	03/04/2015	Tax Exempt	Negotiated	2.14	Variable	32	2,145,085.00	14-HF-553	
	New	10,255,000.00										
	Total	10,255,000.00										
509 West 38th Street, 2015 Series A	Refunding	0.00	64986U 5Y9	10/01/2015	Tax Exempt	Negotiated	2.14	Variable	32	0.00	14-HF-553	
	New	7,833,737.28										
	Total	7,833,737.28										
509 West 38th Street, 2015 Series B	Refunding	0.00	64986U 5Z6	03/04/2015	Taxable	Negotiated	2.29	Variable	32	0.00	14-HF-553	
	New	266,666.67										
	Total	266,666.67										
525 West 52nd Street, 2015 Series A-1, A-2, A-3	Refunding	0.00		05/04/2015	Tax Exempt	Negotiated	2.32	Variable	35	2,531,705.00	14-HF-552	
	New	588,235.29										
	Total	588,235.29										
525 West 52nd Street, 2015 Series B-1, B-2, B-3	Refunding	0.00		05/04/2015	Taxable	Negotiated	2.3	Variable	35	0.00	14-HF-552	
	New	588,235.29										
	Total	588,235.29										
555 Tenth Avenue, 2015 Series A	Refunding	0.00	64986U 6K8	03/26/2015	Tax Exempt	Negotiated	.04	Variable	34	2,551,607.00	14-HF-544	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing02a-OS1.pdf
	New	65,000,000.00										
	Total	65,000,000.00										
555 Tenth Avenue, 2015 Series B	Refunding	0.00	64986U 6L6	03/26/2015	Taxable	Negotiated	.14	Variable	34	0.00	14-HF-544	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing02a-OS1.pdf
	New	120,000,000.00										
	Total	120,000,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
625 West 57th Street, 2015 Series A-1	Refunding	0.00	64986U 2F3	05/12/2015	Tax Exempt	Negotiated	.1	Variable	34	5,516,800.00	14-HF-537	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing06a-OS.pdf
	New	50,000,000.00										
	Total	50,000,000.00										
625 West 57th Street, 2015 Series A-1	Refunding	0.00	64986U 2F3	08/25/2015	Tax Exempt	Negotiated	.11	Variable	34	5,516,800.00	14-HF-537	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing06a-OS.pdf
	New	56,545,000.00										
	Total	56,545,000.00										
625 West 57th Street, 2015 Series A-2	Refunding	0.00	64986U 2H9	05/12/2015	Tax Exempt	Negotiated	.1	Variable	34	0.00	14-HF-537	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing06a-OS.pdf
	New	50,000,000.00										
	Total	50,000,000.00										
625 West 57th Street, 2015 Series A-2	Refunding	0.00	64986U 2H9	07/16/2015	Tax Exempt	Negotiated	.1	Variable	34	0.00	14-HF-537	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing06a-OS.pdf
	New	40,000,000.00										
	Total	40,000,000.00										
625 West 57th Street, 2015 Series A-2	Refunding	0.00	64986U 2H9	08/25/2015	Tax Exempt	Negotiated	.1	Variable	34	0.00	14-HF-537	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing06a-OS.pdf
	New	10,000,000.00										
	Total	10,000,000.00										
625 West 57th Street, 2015 Series a-1	Refunding	0.00	64986U 2F3	07/16/2015	Tax Exempt	Negotiated	.1	Variable	34	0.00	14-HF-537	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing06a-OS.pdf
	New	63,455,000.00										
	Total	63,455,000.00										
626 Flatbush Avenue, 2013	Refunding	0.00	64986U XN2	10/20/2015	Tax Exempt	Negotiated	2.57	Variable	33	0.00	13-HF-513	
	New	21,150,000.00										
	Total	21,150,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
626 Flatbush Avenue, 2013 series B	Refunding	0.00	64986U XP7	09/21/2015	Taxable	Negotiated	3.62	Variable	33	0.00	13-HF-513	
	New	4,785,000.00										
	Total	4,785,000.00										
626 Flatbush Avenue, 2014 Series A	Refunding	0.00	64986U R41	10/20/2015	Tax Exempt	Negotiated	2.57	Variable	32	0.00	13-HF-513	
	New	2,611,000.00										
	Total	2,611,000.00										
7 West 21st Street, 2015 Series A-1, A-2, A-3	Refunding	0.00		05/28/2015	Tax Exempt	Negotiated	2.17	Variable	35	2,475,847.00	15-HF-573	
	New	5,000,000.00										
	Total	5,000,000.00										
7 West 21st Street, 2015 Series B-1, B-2, B-3	Refunding	0.00		10/01/2015	Taxable	Negotiated	2.24	Variable	35	0.00	15-HF-573	
	New	49,956,190.45										
	Total	49,956,190.45										
855 Sixth Avenue, 2015 Series A	Refunding	0.00	64986U 6E2	03/19/2015	Tax Exempt	Negotiated	.02	Variable	32	818,472.00	13-HF-518	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing03a-OS.pdf
	New	35,000,000.00										
	Total	35,000,000.00										
BAM South, 2014 Series A	Refunding	0.00	64986U 4F1	12/03/2014	Tax Exempt	Negotiated	.03	Variable	34	1,147,585.00	14-HF-551	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing16a-OS.pdf
	New	30,500,000.00										
	Total	30,500,000.00										
BAM South, 2014 Series B	Refunding	0.00	64986U 4H7	12/03/2014	Taxable	Negotiated	.12	Variable	34	0.00	14-HF-551	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing16a-OS.pdf
	New	37,500,000.00										
	Total	37,500,000.00										
Jackson Avenue, 2012	Refunding	0.00	64986U MR5	07/21/2015	Tax Exempt	Negotiated	3.78	Variable	32	0.00	12-HF-482	
	New	1,685,000.00										
	Total	1,685,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
Jackson Avenue, 2015 Series A	Refunding	0.00	64987B BW7	07/21/2015	Taxable	Negotiated	4.87	Variable	29	137,475.60	15-HF-482A	
	New	5,140,000.00										
	Total	5,140,000.00										
Manhattan West, 2014 Series A	Refunding	0.00	64986U 4K0	12/18/2014	Tax Exempt	Negotiated	.22	Variable	35	1,588,834.00	14-HF-550	http://www.nyshcr.org/AboutUs/Investor/HFAOfficialStatements.aspx
	New	50,000,000.00										
	Total	50,000,000.00										
Manhattan West, 2014 Series B	Refunding	0.00	64986U 4M6	12/18/2014	Taxable	Negotiated	.32	Variable	35	0.00	14-HF-550	http://www.nyshcr.org/AboutUs/Investor/HFAOfficialStatements.aspx
	New	34,000,000.00										
	Total	34,000,000.00										
Manhattan West, 2015 Series A	Refunding	0.00	64987B BY3	08/13/2015	Tax Exempt	Negotiated	.05	Variable	34	1,571,625.00	14-HF-550	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing10a-OS.pdf
	New	37,500,000.00										
	Total	37,500,000.00										
Manhattan West, 2015 Series B-1	Refunding	0.00	64987B CA4	08/13/2015	Taxable	Negotiated	.3	Variable	34	0.00	14-HF-550	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing10a-OS.pdf
	New	50,000,000.00										
	Total	50,000,000.00										
Manhattan West, 2015 Series B-2	Refunding	0.00	64987B CC0	08/13/2015	Taxable	Negotiated	.3	Variable	34	0.00	14-HF-550	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing10a-OS.pdf
	New	50,000,000.00										
	Total	50,000,000.00										
Related West 30th Street, 2015 Series A	Refunding	0.00	64987B DY1	09/18/2015	Taxable	Negotiated	5.55	Variable	30	623,362.00	11-HF-473A	
	New	41,800,000.00										
	Total	41,800,000.00										
Riverside Center 2, 2015 Series A-1	Refunding	0.00	64986U 6G7	03/25/2015	Tax Exempt	Negotiated	.02	Variable	31	1,900,793.00	12-HF-491	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing04a-OS.pdf
	New	60,000,000.00										
	Total	60,000,000.00										
Riverside Center 2, 2015	Refunding	0.00	64986U 6C6	03/25/2015	Tax Exempt	Negotiated	.02	Variable	31	0.00	12-HF-491	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing04a-OS.pdf
	New	26,000,000.00										
	Total	26,000,000.00										

Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation					
State Guaranteed					
State Supported					
HFA HOUSING CAPITAL PROGRAMS	3,153,799,000.00	730,105,000.00	0.00	206,225,000.00	523,880,000.00
State Contingent Obligation					
State Moral Obligation					
HFA NON-PROFIT HOUSING	0.00	6,785,000.00	0.00	4,575,000.00	2,210,000.00
Other State Funded					
Authority Obligation					
General Obligation					
Revenue	0.00	1,508,975,000.00	382,075,000.00	108,060,000.00	1,782,990,000.00
Other Non-State Funded					
Conduit					
Conduit Debt	0.00	10,415,412,000.00	1,182,245,599.51	262,310,721.91	11,335,346,877.60
Conduit Debt - Pilot Increment Financing					

Real Property Acquisition/Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.

Personal Property

This Authority has indicated that it had no personal property disposals during the reporting period.

Property Documents

Question	Response	URL (if applicable)
1. In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	Yes	http://www.nyshcr.org/AboutUs/Governance/GovernanceInformationfornyhomes.htm
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	http://www.nyshcr.org/AboutUs/Governance/GovernanceInformationfornyhomes.htm
3. In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	Yes	