

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances List by Type of Debt and Program

Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
AFFORDABLE HOUSING REV. BDS, 2013 SERIES D	Refunding	0.00	64986U ZW0	11/21/2013	Tax Exempt	Negotiated	3.68	Fixed	32	1,492,371.25	13-HF-510,514,515	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing13-FIN.pdf
	New	54,305,000.00										
	Total	54,305,000.00										
AFFORDABLE HOUSING REV. BDS, 2013 SERIES E	Refunding	0.00	64986U D61	12/19/2013	Tax Exempt	Negotiated	4.16	Fixed	35	3,654,914.09	13-HF-506-521	http://www.nyshcr.org/AboutUs/Investor/docs/2013-Series-E-OS.pdf
	New	125,940,000.00										
	Total	125,940,000.00										
AFFORDABLE HOUSING REV. BDS, 2014 SERIES B	Refunding	0.00	64986U P68	06/26/2014	Tax Exempt	Negotiated	3.78	Fixed	40	3,340,960.20	13-HF-500,507,14-HF-516,527	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing03-FIN.PDF
	New	127,800,000.00										
	Total	127,800,000.00										
AFFORDABLE HOUSING REV. BDS, 2014 SERIES C	Refunding	0.00	64986U U62	08/21/2014	Tax Exempt	Negotiated	3.41	Fixed	32	1,581,283.24	14-HF-531-533	http://www.nyshcr.org/AboutUs/Investor/HFAOfficialStatements.aspx
	New	41,905,000.00										
	Total	41,905,000.00										
AFFORDABLE HOUSING REV. BDS, 2014	Refunding	0.00	64986U U96	08/21/2014	Tax Exempt	Negotiated	.97	Fixed	3	0.00	14-HF-535	http://www.nyshcr.org/AboutUs/Investor/HFAOfficialStatements.aspx
	New	13,650,000.00										
	Total	13,650,000.00										

Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
AFFORDABLE HOUSING REV. BDS, 2014 SERIES E	Refunding	0.00	64986UY76	10/16/2014	Tax Exempt	Negotiated	2.88	Fixed	32	1,729,853.74	14-HF-534,538,539,542	http://www.nyshcr.org/AboutUs/Investor/docs/NYSHFA-AHRB-2014-Series-E-OS_FINAL.pdf
	New	55,170,000.00										
	Total	55,170,000.00										
Affordable Housing Rev. Bds, 2014 Series A	Refunding	0.00	64986UL54	05/29/2014	Tax Exempt	Negotiated	3.48	Fixed	32	908,046.45	14-HF-525-526	http://www.nyshcr.org/AboutUs/Investor/HFAOfficialStatements.aspx
	New	26,495,000.00										
	Total	26,495,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
11TH STREET, 2012 SERIES A	Refunding	0.00	64986UMS3	10/20/2014	Tax Exempt	Negotiated	3.79	Variable	32	0.00	12-HF-481	
	New	5,488,000.00										
	Total	5,488,000.00										
149 KENT AVENUE, 2013 SERIES A	Refunding	0.00	64986UH26	10/20/2014	Tax Exempt	Negotiated	2.67	Variable	32	2,177,044.83	13-HF-517	
	New	11,265,000.00										
	Total	11,265,000.00										
160 MADISON AVENUE, 2013 SERIES A	Refunding	0.00	64986UA72	12/05/2013	Tax Exempt	Negotiated	.03	Variable	32	3,150,827.50	13-HF-523	http://www.nyshcr.org/AboutUs/Investor/docs/160-Madison-OS.pdf
	New	111,445,000.00										
	Total	111,445,000.00										
160 MADISON AVENUE, 2013 SERIES B (TAXABLE)	Refunding	0.00	64986UB22	12/05/2013	Taxable	Negotiated	.08	Variable	32	0.00	13-HF-523	http://www.nyshcr.org/AboutUs/Investor/docs/160-Madison-OS.pdf
	New	30,000,000.00										
	Total	30,000,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
160 MADISON AVENUE, 2014 SERIES A	Refunding	0.00	64986U R25	08/05/2014	Tax Exempt	Negotiated	.02	Variable	32	1,472,280.50	13-HF-523	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing06-OS.PDF
	New	68,555,000.00										
	Total	68,555,000.00										
175 WEST 60TH STREET, 2013 SERIES A-2	Refunding	0.00	64986U PQ4	12/20/2013	Tax Exempt	Negotiated	.05	Variable	32	0.00	12-HF-488	http://www.nyshcr.org/AboutUs/Investor/docs/Final-OS-175W60.pdf
	New	17,000,000.00										
	Total	17,000,000.00										
175 WEST 60TH STREET, 2014 SERIES A-1	Refunding	0.00	64986U PR2	08/26/2014	Tax Exempt	Negotiated	.05	Variable	32	1,197,885.00	12-HF-488	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing09a-OS.pdf
	New	27,000,000.00										
	Total	27,000,000.00										
175 WEST 60TH STREET, 2014 SERIES A-2	Refunding	0.00	64986U PS0	08/26/2014	Tax Exempt	Negotiated	.05	Variable	32	0.00	12-HF-488	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing09a-OS.pdf
	New	13,000,000.00										
	Total	13,000,000.00										
175 WEST 60TH STREET, 2014 SERIES B (TAXABLE)	Refunding	0.00	64986U PT8	08/26/2014	Taxable	Negotiated	.2	Variable	32	0.00	12-HF-488	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing09a-OS.pdf
	New	15,000,000.00										
	Total	15,000,000.00										
175 WESTE 60TH STREET, 2013 SERIES A-1	Refunding	0.00	64986U PP6	12/20/2013	Tax Exempt	Negotiated	.05	Variable	32	1,195,767.00	12-HF-488	http://www.nyshcr.org/AboutUs/Investor/docs/Final-OS-175W60.pdf
	New	33,000,000.00										
	Total	33,000,000.00										
320 WEST 38TH STREET,	Refunding	225,000,000.00	64986U V20	08/26/2014	Tax Exempt	Negotiated	1.73	Variable	28	2,155,320.50	14-HF-387A	
	New	0.00										
	Total	225,000,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
320 WEST 38TH STREET, 2014 SERIES B	Refunding	0.00	64986U V38	08/26/2014	Tax Exempt	Negotiated	1.73	Variable	28	0.00	14-HF-387A
	New	35,000,000.00									
	Total	35,000,000.00									
44TH DRIVE APARTMENTS, 2013 SERIES A	Refunding	0.00	64986U WH6	10/20/2014	Tax Exempt	Negotiated	4.83	Variable	33	0.00	13-HF-505
	New	3,470,000.00									
	Total	3,470,000.00									
44TH DRIVE APARTMENTS, 2014 SERIES A	Refunding	0.00	64986U H42	10/20/2014	Tax Exempt	Negotiated	4.85	Variable	32	95,707.20	13-HF-505
	New	3,050,000.00									
	Total	3,050,000.00									
605 WEST 42ND STREET, 2014 SERIES A	Refunding	0.00	64986U Q67	07/31/2014	Tax Exempt	Negotiated	.35	Variable	34	4,543,445.00	http://www.nyshcr.org/AboutUs/Investor/HFAOfficialStatements.aspx
	New	84,000,000.00									
	Total	84,000,000.00									
605 WEST 57TH STREET, 2014 SERIES B (TAXABLE)	Refunding	0.00	64986U Q83	07/31/2014	Taxable	Negotiated	.45	Variable	34	0.00	http://www.nyshcr.org/AboutUs/Investor/HFAOfficialStatements.aspx
	New	375,000,000.00									
	Total	375,000,000.00									
606 WEST 57TH ST. 2014 SERIES A	Refunding	0.00	64986U 2N6	10/30/2014	Tax Exempt	Negotiated	.07	Variable	35	817,805.00	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing14-OS.PDF
	New	30,000,000.00									
	Total	30,000,000.00									
625 WEST 57TH STREET, 2014 SERIES A	Refunding	0.00	64986U 2E6	10/16/2014	Tax Exempt	Negotiated	.03	Variable	35	814,664.00	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing12-OS.PDF
	New	30,000,000.00									
	Total	30,000,000.00									
626 FLATBUSH AVENUE, 2013	Refunding	0.00	64986U XN2	10/20/2014	Tax Exempt	Negotiated	2.57	Variable	33	0.00	13-HF-513
	New	4,166,000.00									
	Total	4,166,000.00									

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
626 FLATBUSH AVENUE, 2013 SERIES B	Refunding	0.00	64986U XP7	10/20/2014	Tax Exempt	Negotiated	3.62	Variable	33	0.00	13-HF-513	
	New	5,274,000.00										
	Total	5,274,000.00										
626 FLATBUSH AVENUE, 2014 SERIES A	Refunding	0.00	64986U R41	10/20/2014	Tax Exempt	Negotiated	2.57	Variable	32	430,480.00	13-HF-513	
	New	4,510,000.00										
	Total	4,510,000.00										
855 SIXTH AVENUE, 2013 SERIES A	Refunding	0.00	64986U YZ4	11/14/2013	Tax Exempt	Negotiated	.08	Variable	33	3,216,941.00	13-HF-518	http://www.nyshcr.org/AboutUs/Investor/docs/855-SixthAvenue-OS.pdf
	New	112,000,000.00										
	Total	112,000,000.00										
855 SIXTH AVENUE, 2014 SERIES A	Refunding	0.00	64986U V87	09/23/2014	Tax Exempt	Negotiated	.05	Variable	33	932,542.00	13-HF-518	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing10-OS.PDF
	New	40,000,000.00										
	Total	40,000,000.00										
JACKSON AVENUE, 2012 SERIES A	Refunding	0.00	64986U MR5	10/20/2014	Tax Exempt	Negotiated	3.78	Variable	32	0.00	12-HF-482	
	New	10,630,000.00										
	Total	10,630,000.00										
MAESTRO WEST CHELSEA, 2013 SERIES A	Refunding	0.00	64986U A64	11/26/2013	Tax Exempt	Negotiated	.07	Variable	33	1,234,602.00	13-HF-522	http://www.nyshcr.org/AboutUs/Investor/docs/Maestro-West-Chelsea-OS.pdf
	New	50,000,000.00										
	Total	50,000,000.00										
MAESTRO WEST CHELSEA, 2014 SERIES A	Refunding	0.00	64986U H59	05/20/2014	Tax Exempt	Negotiated	.08	Variable	33	1,518,757.00	13-HF-522	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing02-OS.PDF
	New	70,000,000.00										
	Total	70,000,000.00										
NAVY PIER COURT HOUSING REV. BDS,	Refunding	0.00	64986U R58	08/19/2014	Tax Exempt	Negotiated	.05	Variable	34	902,376.00	14-HF-529	http://www.nyshcr.org/AboutUs/Investor/docs/NYHousing08-OS.PDF
	New	23,700,000.00										
	Total	23,700,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
RELATED 205 EAST 92ND STREET, 2013 SERIES A	Refunding	0.00	64986U G92	12/23/2013	Tax Exempt	Negotiated	.05	Variable	33	2,341,901.84	13-HF-524	http://www.nyshcr.org/AboutUs/Investor/docs/Final-OS-Related-92nd.pdf
	New	40,000,000.00										
	Total	40,000,000.00										
RELATED 205 EAST 92ND STREET, 2014 SERIES A	Refunding	0.00	64986U L62	06/24/2014	Tax Exempt	Negotiated	.07	Variable	33	1,697,279.00	13-HF-524	http://www.nyshcr.org/AboutUs/Investor/HFAOfficialStatements.aspx
	New	80,000,000.00										
	Total	80,000,000.00										
RIVERSID E CENTER 2, 2013 SERIES A-2	Refunding	0.00	64986U B63	12/11/2013	Tax Exempt	Negotiated	.05	Variable	32	2,689,278.00	12-HF-491	http://www.nyshcr.org/AboutUs/Investor/docs/Riverside-Center-2-Final-OS.pdf
	New	57,000,000.00										
	Total	57,000,000.00										
RIVERSID E CENTER 2, 2013 SERIES A-3	Refunding	0.00	64986U B48	12/11/2013	Tax Exempt	Negotiated	.05	Variable	32	0.00	12-HF-491	http://www.nyshcr.org/AboutUs/Investor/docs/Riverside-Center-2-Final-OS.pdf
	New	65,800,000.00										
	Total	65,800,000.00										

Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation					
State Guaranteed					
State Supported					
HFA HOUSING CAPITAL PROGRAMS	2,999,099,000.00	852,245,000.00	0.00	122,140,000.00	730,105,000.00
State Contingent Obligation					
State Moral Obligation					
HFA HOSPITALS AND NURSING HOMES	0.00	10,000.00	0.00	10,000.00	0.00
HFA NON-PROFIT HOUSING	0.00	10,630,000.00	0.00	3,845,000.00	6,785,000.00
Other State Funded					
Authority Obligation					
General Obligation					
Revenue	0.00	1,190,890,000.00	445,265,000.00	127,180,000.00	1,508,975,000.00
Other Non-State Funded					
Conduit					
Conduit Debt	0.00	9,212,389,000.00	1,680,353,000.00	477,330,000.00	10,415,412,000.00
Conduit Debt - Pilot Increment Financing					

Real Property Acquisition/Disposal List

This Authority has indicated that it had no real property acquisitions or disposals during the reporting period.

Personal Property

This Authority has indicated that it had no personal property disposals during the reporting period.

Property Documents

Question	Response	URL (if applicable)
1. In accordance with Section 2896(3) of PAL, the Authority is required to prepare a report at least annually of all real property of the Authority. Has this report been prepared?	Yes	http://www.nyshcr.org/AboutUs/Governance/GovernanceInformationfornyhomes.htm
2. Has the Authority prepared policies, procedures, or guidelines regarding the use, awarding, monitoring, and reporting of contracts for the acquisition and disposal of property?	Yes	http://www.nyshcr.org/AboutUs/Governance/GovernanceInformationfornyhomes.htm
3. In accordance with Section 2896(1) of PAL, has the Authority named a contracting officer who shall be responsible for the Authority's compliance with and enforcement of such guidelines?	Yes	

Additional Comments: