

Current Debt

Question	Response
1. Did the Authority have any outstanding debt, including conduit debt, at any point during the reporting period?	Yes
2. If yes, has the Authority issued any debt during the reporting period?	Yes

New Debt Issuances List by Type of Debt and Program

Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
Affordable Housing Revenue Bonds (Additional Series 1 Parity Bonds), NIBP 2011 Series 4	Refunding	0.00	64986U LH8	Tax Exempt	Negotiated	2.4	Fixed	5	3,225,941.85	11-HF-460,466,472,464,467,471,468	http://www.nyshcr.org/AboutUs/Investor/docs/NIBP2011Series4OSHFA.pdf
	New	35,510,000.00									
	Total	35,510,000.00									
Affordable Housing Revenue Bonds, (Additional Series 1 Parity Bonds), NIBP 2011 Series 3	Refunding	0.00	64986U KK2	Tax Exempt	Negotiated	2.46	Fixed	4	640,346.56	11-HF-456,461,462,463	http://www.nyshcr.org/AboutUs/Investor/docs/NIBP2011Series3OS.pdf
	New	5,890,000.00									
	Total	5,890,000.00									
Affordable Housing Revenue Bonds, (Federal New Issue	Refunding	21,320,000.00	64986U KC0	Tax Exempt	Negotiated	3.47	Fixed	31	0.00	11-HF-456,461,462,463	http://www.nyshcr.org/AboutUs/Investor/docs/NIBP2011Series3OS.pdf
	New	0.00									
	Total	21,320,000.00									

Type Of Debt: Authority Debt - Revenue

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
Affordable Housing Revenue Bonds, (Federal New Issue Bond Program) , 2009 Series 1, Subseries F	Refunding	98,380,000.00	64986U KX4	12/22/2011	Tax Exempt	Negotiated	2.47	Fixed	33	0.00	11-HF-460,466,472,467,471,468	http://www.nyshcr.org/AboutUs/Investor/docs/NIBP2011Series4OSHFA.pdf
	New	0.00										
	Total	98,380,000.00										
Affordable Housing Revenue Bonds, 2012 Series A	Refunding	0.00	64986U LZ8	04/12/2012	Tax Exempt	Negotiated	3.79	Fixed	32	557,152.00	11-HF-470	
	New	22,795,000.00										
	Total	22,795,000.00										
Affordable Housing Revenue Bonds, 2012 Series B	Refunding	0.00	64986U NX1	08/02/2012	Tax Exempt	Negotiated	3.62	Fixed	35	1,390,243.40	12-HF-475-476	http://www.nyshcr.org/AboutUs/Investor/docs/FinalOS80212.pdf
	New	45,500,000.00										
	Total	45,500,000.00										
Affordable Housing Revenue Bonds, 2011 Series E	Refunding	0.00	64986U LR6	12/21/2011	Tax Exempt	Negotiated	1.15	Fixed	2	165,175.00	11-HF-446	
	New	5,600,000.00										
	Total	5,600,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Issue Process	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
111 Nassau Street Housing Revenue Bonds, 2011 Series A	Refunding	0.00	64986U KP1	12/15/2011	Tax Exempt	Negotiated	.35	Variable	33	1,603,878.40	11-HF-458	http://www.nyshcr.org/AboutUs/Investor/docs/111NassauOS(Daily).pdf
	New	65,240,000.00										
	Total	65,240,000.00										
111 Nassau Street Housing Revenue Bonds, 2011 Series B (Federal ly Taxable)	Refunding	0.00	64986U KR7	12/15/2011	Taxable	Negotiated	.45	Variable	33	0.00	11-HF-458	http://www.nyshcr.org/AboutUs/Investor/docs/111NassauOS(Daily).pdf
	New	6,260,000.00										
	Total	6,260,000.00										
11th Street Apartments Housing Revenue Bonds, 2012 Series A	Refunding	0.00	64986U MS3	08/09/2012	Tax Exempt	Negotiated	3.79	Variable	32	701,157.60	12-HF-481	
	New	1,630,000.00										
	Total	1,630,000.00										
11th Street Apartments Housing Revenue Bonds, 2012 Series A	Refunding	0.00	64986U MS3	10/22/2012	Tax Exempt	Negotiated	3.79	Variable	32	0.00	12-HF-481	
	New	1,120,000.00										
	Total	1,120,000.00										
160 West 62nd Street	Refunding	0.00	64986U JW8	11/01/2011	Tax Exempt	Negotiated	.13	Variable	30	5,477,184.00	11-HF-459	http://www.nyshcr.org/AboutUs/Investor/docs/160W62OS.pdf
	New	155,000,000.00										
	Total	155,000,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
160 West 62nd Street Housing Revenue Bonds, 2011 Series A-2	Refunding	0.00	64986U JY4	11/01/2011	Tax Exempt	Negotiated	.13	Variable	30	0.00	11-HF-459	http://www.nyshcr.org/AboutUs/Investor/docs/160W62OS.pdf
	New	80,000,000.00										
	Total	80,000,000.00										
160 West 62nd Street Housing Revenue Bonds, 2011 Series B (Federal ly Taxable)	Refunding	0.00	64986U KA4	11/01/2011	Taxable	Negotiated	.23	Variable	30	0.00	11-HF-459	http://www.nyshcr.org/AboutUs/Investor/docs/160W62OS.pdf
	New	25,000,000.00										
	Total	25,000,000.00										
175 West 60th Street Housing Revenue Bonds, 2012 Series A-1	Refunding	0.00	64986U PM3	10/31/2012	Tax Exempt	Negotiated	.2	Variable	34	1,392,545.00	12-HF-488	http://www.nyshcr.org/AboutUs/Investor/docs/175W60thOS.pdf
	New	31,000,000.00										
	Total	31,000,000.00										
175 West 60th Street Housing Revenue Bonds, 2012 Series A-2	Refunding	0.00	64986U PN1	10/31/2012	Tax Exempt	Negotiated	.2	Variable	34	0.00	12-HF-488	http://www.nyshcr.org/AboutUs/Investor/docs/175W60thOS.pdf
	New	20,000,000.00										
	Total	20,000,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
388 Bridge Street Housing Revenue Bonds, 2012 Series A	Refunding	0.00	64986U MM6	06/27/2012	Tax Exempt	Negotiated	.18	Variable	33	1,994,743.00	12-HF-442A	http://www.nyshcr.org/AboutUs/Investor/docs/BridgeStreetOS.pdf
	New	86,000,000.00										
	Total	86,000,000.00										
Archstone Westbury Housing Revenue Bonds, 2004 Series A	Refunding	62,200,000.00	64986U LS4	04/03/2012	Tax Exempt	Negotiated	3.63	Fixed	24	0.00	04-HF-278B	
	New	0.00										
	Total	62,200,000.00										
Archstone Westbury Housing Revenue Bonds, 2004 Series B (Federal ly Taxable)	Refunding	15,800,000.00	64986U LT2	04/03/2012	Taxable	Negotiated	4.81	Fixed	24	0.00	04-HF-278B	
	New	0.00										
	Total	15,800,000.00										
Archstone Westbury Housing Revenue Bonds, 2012 Series A	Refunding	0.00	64986U ML8	05/08/2012	Taxable	Negotiated	4.58	Fixed	24	227,288.00	12-HF-278C	
	New	7,200,000.00										
	Total	7,200,000.00										
Clinton Park Phase II Housing Revenue	Refunding	0.00	64986U KU0	12/13/2011	Tax Exempt	Negotiated	.11	Variable	37	3,083,326.00	11-HF-465	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMA175OS.pdf
	New	83,000,000.00										
	Total	83,000,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
Clinton Park Phase II Housing Revenue Bonds, 2011 Series A-2	Refunding	0.00	64986U KV8	12/13/2011	Tax Exempt	Negotiated	.11	Variable	37	0.00	11-HF-465	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMA175OS.pdf
	New	42,000,000.00										
	Total	42,000,000.00										
Clinton Park Phase II Housing Revenue Bonds, 2011 Series B (Federal ly Taxable)	Refunding	0.00	64986U KW6	12/13/2011	Taxable	Negotiated	.19	Variable	37	0.00	11-HF-465	http://www.nyshcr.org/AboutUs/Investor/docs/SONYMA175OS.pdf
	New	20,000,000.00										
	Total	20,000,000.00										
Gotham West Housing Revenue Bonds, 2012 Series A-1	Refunding	0.00	64986U FM4	04/25/2012	Tax Exempt	Negotiated	.24	Variable	32	5,454,369.00	12-HF-1149A	http://www.nyshcr.org/AboutUs/Investor/docs/OSGothamWest2012.pdf
	New	173,000,000.00										
	Total	173,000,000.00										
Gotham West Housing Revenue Bonds, 2012 Series A-2	Refunding	0.00	64986U FN2	04/25/2012	Tax Exempt	Negotiated	.24	Variable	32	0.00	12-HF-1149	http://www.nyshcr.org/AboutUs/Investor/docs/OSGothamWest2012.pdf
	New	50,440,000.00										
	Total	50,440,000.00										
Gotham West Housing Revenue	Refunding	0.00	64986U FN2	07/16/2012	Tax Exempt	Negotiated	.12	Variable	33	0.00	11-HF-1149	http://www.nyshcr.org/AboutUs/Investor/docs/OSGothamWest2012.pdf
	New	11,780,000.00										
	Total	11,780,000.00										

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Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL	
Gotham West Housing Revenue Bonds, 2012 Series A-2	Refunding	0.00	64986U FN2	10/17/2012	Tax Exempt	Negotiated	.18	Variable	33	0.00	11-HF-1149	http://www.nyshcr.org/AboutUs/Investor/docs/OSGothamWest2012.pdf
	New	24,780,000.00										
	Total	24,780,000.00										
Jackson Avenue Apartments Housing Revenue Bonds, 2012 Series A	Refunding	0.00	64986U MR5	10/22/2012	Tax Exempt	Negotiated	3.78	Variable	32	0.00	12-HF-482	
	New	135,000.00										
	Total	135,000.00										
Jackson Avenue Apts. Housing Rev. Bonds, 2012 Series A	Refunding	0.00	64986U MR5	08/09/2012	Tax Exempt	Negotiated	3.78	Variable	32	1,084,625.00	12-HF-482	
	New	2,485,000.00										
	Total	2,485,000.00										
Jackson Avenue Apts. Housing Rev. Bonds, 2012 Series B (Federal ly Taxable)	Refunding	0.00	64986U PG6	08/09/2012	Taxable	Negotiated	3.7	Variable	32	0.00	12-HF-482	
	New	325,000.00										
	Total	325,000.00										
Related-West 30th Street	Refunding	0.00	64986U MA2	05/08/2012	Tax Exempt	Negotiated	.22	Variable	33	2,663,117.00	11-HF-473	http://www.nyshcr.org/AboutUs/Investor/docs/OSRelatedWest2012.pdf
	New	73,000,000.00										
	Total	73,000,000.00										

Type Of Debt: Conduit Debt

Program:

Project	Amounts	CUSIP Number	Bond Closing Date	Taxable Status	Issue Process	True Interest Cost	Interest Type	Term	Cost of Issuance (\$)	PACB Project	URL
Related-West 30th Street Housing Revenue Bonds, 2012 Series A-2	Refunding	0.00	05/08/2012	Tax Exempt	Negotiated	.22	Variable	33	0.00	11-HF-473	http://www.nyshcr.org/AboutUs/Investor/docs/OSRelatedWest2012.pdf
	New	37,000,000.00									
	Total	37,000,000.00									
		64986U MC8									

Schedule of Authority Debt

Type of Debt	Statutory Authorization (\$)	Outstanding Start of Fiscal Year (\$)	New Debt Issuances (\$)	Debt Retired (\$)	Outstanding End of Fiscal Year (\$)
State Obligation					
State Guaranteed					
State Supported					
HFA HOUSING CAPITAL PROGRAMS	2,740,699,000.00	1,057,920,000.00	0.00	74,000,000.00	983,920,000.00
State Contingent Obligation					
State Moral Obligation					
HFA NON-PROFIT HOUSING	0.00	20,680,000.00	0.00	5,795,000.00	14,885,000.00
HFA HOSPITALS AND NURSING HOMES	0.00	170,000.00	0.00	150,000.00	20,000.00
HFA URBAN RENTAL	0.00	2,275,000.00	0.00	2,275,000.00	0.00
Other State Funded					
Authority Obligation					
General Obligation					
Revenue	0.00	798,735,000.00	234,995,000.00	205,010,000.00	828,720,000.00
Other Non-State Funded					
Conduit					
Conduit Debt	0.00	8,256,665,000.00	1,074,395,000.00	373,460,000.00	8,957,600,000.00
Conduit Debt - Pilot Increment Financing					