

UCC EXAMPLE #2

**SONYMA NAMED AS
SECURED PARTY ON UCC1**

-Loan does not have a DPAL-

FIRST LIEN

-UCC documents required for Share Loan-

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

ABC Bank
123 Main Street
Anytown, NY 10000

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

OR

1b. INDIVIDUAL'S LAST NAME: **Doe** FIRST NAME: **John** MIDDLE NAME: **A** SUFFIX:

1c. MAILING ADDRESS: **100 First Street** CITY: **New York** STATE: **NY** POSTAL CODE: **11111** COUNTRY:

1d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR: **Not Applicable** 1e. TYPE OF ORGANIZATION: 1f. JURISDICTION OF ORGANIZATION: 1g. ORGANIZATIONAL ID #, if any: NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME: FIRST NAME: MIDDLE NAME: SUFFIX:

2c. MAILING ADDRESS: CITY: STATE: POSTAL CODE: COUNTRY:

2d. SEE INSTRUCTIONS ADD'L INFO RE ORGANIZATION DEBTOR: **Not Applicable** 2e. TYPE OF ORGANIZATION: 2f. JURISDICTION OF ORGANIZATION: 2g. ORGANIZATIONAL ID #, if any: NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME: **State of New York Mortgage Agency**

OR

3b. INDIVIDUAL'S LAST NAME: FIRST NAME: MIDDLE NAME: SUFFIX:

3c. MAILING ADDRESS: **641 Lexington Avenue** CITY: **New York** STATE: **NY** POSTAL CODE: **10022** COUNTRY:

4. This FINANCING STATEMENT covers the following collateral:

Debtor(s) interest in 360 shares of stock for apartment #2B plus the Proprietary Lease with GARDEN TENANTS CORP. and any replacement or additional Stock and any Lease amendments or replacement. This cooperative financing statement shall be effective until a termination is filed.

5. ALTERNATIVE DESIGNATION [if applicable]: LESSEE/LESSOR CONSIGNEE/CONSIGNOR BAILEE/BAILOR SELLER/BUYER AG. LIEN NON-UCC FILING

6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum if applicable 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [ADDITIONAL FEE] [optional] All Debtors Debtor 1 Debtor 2

8. OPTIONAL FILER REFERENCE DATA

Instructions for UCC Financing Statement (Form UCC1)

Please type or laser-print this form. Be sure it is completely legible. Read all Instructions, especially Instruction 1; correct Debtor name is crucial. Follow Instructions completely.

Fill in form very carefully; mistakes may have important legal consequences. If you have questions, consult your attorney. Filing office cannot give legal advice. Do not insert anything in the open space in the upper portion of this form; it is reserved for filing office use.

When properly completed, send Filing Office Copy, with required fee, to filing office. If you want an acknowledgment, complete item B and, if filing in a filing office that returns an acknowledgment copy furnished by filer, you may also send Acknowledgment Copy; otherwise detach. If you want to make a search request, complete item 7 (after reading Instruction 7 below) and send Search Report Copy, otherwise detach. Always detach Debtor and Secured Party Copies.

If you need to use attachments, you are encouraged to use either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP).

A. To assist filing offices that might wish to communicate with filer, filer may provide information in item A. This item is optional.

B. Complete item B if you want an acknowledgment sent to you. If filing in a filing office that returns an acknowledgment copy furnished by filer, present simultaneously with this form a carbon or other copy of this form for use as an acknowledgment copy.

1. **Debtor name:** Enter only one Debtor name in item 1, an organization's name (1a) or an individual's name (1b). Enter Debtor's exact full legal name. Don't abbreviate.
- 1a. **Organization Debtor.** "Organization" means an entity having a legal identity separate from its owner. A partnership is an organization; a sole proprietorship is not an organization, even if it does business under a trade name. If Debtor is a partnership, enter exact full legal name of partnership; you need not enter names of partners as additional Debtors. If Debtor is a registered organization (e.g., corporation, limited partnership, limited liability company), it is advisable to examine Debtor's current filed charter documents to determine Debtor's correct name, organization type, and jurisdiction of organization.
- 1b. **Individual Debtor.** "Individual" means a natural person; this includes a sole proprietorship, whether or not operating under a trade name. Don't use prefixes (Mr., Mrs., Ms.). Use suffix box only for titles of lineage (Jr., Sr., III) and not for other suffixes or titles (e.g., M.D.). Use married woman's personal name (Mary Smith, not Mrs. John Smith). Enter individual Debtor's family name (surname) in Last Name box, first given name in First Name box, and all additional given names in Middle Name box.
For both organization and individual Debtors: Don't use Debtor's trade name, DBA, AKA, FKA, Division name, etc. in place of or combined with Debtor's legal name; you may add such other names as additional Debtors if you wish (but this is neither required nor recommended).
- 1c. An address is always required for the Debtor named in 1a or 1b.
- 1d. Reserved for Financing Statements to be filed in North Dakota or South Dakota only. If this Financing Statement is to be filed in North Dakota or South Dakota, the Debtor's taxpayer identification number (tax ID#) — social security number or employer identification number must be placed in this box.
- 1e,f,g. "Additional information re organization Debtor" is always required. Type of organization and jurisdiction of organization as well as Debtor's exact legal name can be determined from Debtor's current filed charter document. Organizational ID #, if any, is assigned by the agency where the charter document was filed; this is different from tax ID #; this should be entered preceded by the 2-character U.S. Postal identification of state of organization if one of the United States (e.g., CA12345, for a California corporation whose organizational ID # is 12345); if agency does not assign organizational ID #, check box in item 1g indicating "none."
2. If an additional Debtor is included, complete item 2, determined and formatted per Instruction 1. To include further additional Debtors, attach either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP) and follow Instruction 1 for determining and formatting additional names.
3. Enter information for Secured Party or Total Assignee, determined and formatted per Instruction 1. To include further additional Secured Parties, attach either Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP) and follow Instruction 1 for determining and formatting additional names. If there has been a total assignment of the Secured Party's interest prior to filing this form, you may either (1) enter Assignor S/P's name and address in item 3 and file an Amendment (Form UCC3) [see item 5 of that form]; or (2) enter Total Assignee's name and address in item 3 and, if you wish, also attaching Addendum (Form UCC1Ad) giving Assignor S/P's name and address in item 12.
4. Use item 4 to indicate the collateral covered by this Financing Statement. If space in item 4 is insufficient, put the entire collateral description or continuation of the collateral description on either Addendum (Form UCC1Ad) or other attached additional page(s).
5. If filer desires (at filer's option) to use titles of lessee and lessor, or consignee and consignor, or seller and buyer (in the case of accounts or chattel paper), or bailee and bailor instead of Debtor and Secured Party, check the appropriate box in item 5. If this is an agricultural lien (as defined in applicable Commercial Code) filing or is otherwise not a UCC security interest filing (e.g., a tax lien, judgment lien, etc.), check the appropriate box in item 5, complete items 1-7 as applicable and attach any other items required under other law.
6. If this Financing Statement is filed as a fixture filing or if the collateral consists of timber to be cut or as-extracted collateral, complete items 1-5, check the box in item 6, and complete the required information (items 13, 14 and/or 15) on Addendum (Form UCC1Ad).
7. This item is optional. Check appropriate box in item 7 to request Search Report(s) on all or some of the Debtors named in this Financing Statement. The Report will list all Financing Statements on file against the designated Debtor on the date of the Report, including this Financing Statement. There is an additional fee for each Report. If you have checked a box in item 7, file Search Report Copy together with Filing Officer Copy (and Acknowledgment Copy). Note: Not all states do searches and not all states will honor a search request made via this form; some states require a separate request form.
8. This item is optional and is for filer's use only. For filer's convenience of reference, filer may enter in item 8 any identifying information (e.g., Secured Party's loan number, law firm file number, Debtor's name or other identification, state in which form is being filed, etc.) that filer may find useful.

Note: If Debtor is a trust or a trustee acting with respect to property held in trust, enter Debtor's name in item 1 and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a decedent's estate, enter name of deceased individual in item 1b and attach Addendum (Form UCC1Ad) and check appropriate box in item 17. If Debtor is a transmitting utility or this Financing Statement is filed in connection with a Manufactured-Home Transaction or a Public-Finance Transaction as defined in applicable Commercial Code, attach Addendum (Form UCC1Ad) and check appropriate box in item 18.

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

9. NAME OF FIRST DEBTOR (1a or 1b) ON RELATED FINANCING STATEMENT

9a. ORGANIZATION'S NAME		
OR		
9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME, SUFFIX
Doe	John	A

10. MISCELLANEOUS:

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

11. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one name (11a or 11b) - do not abbreviate or combine names

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
11d. <u>SEE INSTRUCTIONS</u> Not Applicable	ADD'L INFO RE ORGANIZATION DEBTOR	11e. TYPE OF ORGANIZATION	11f. JURISDICTION OF ORGANIZATION	11g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE

12. ADDITIONAL SECURED PARTY'S or ASSIGNOR S/P'S NAME - insert only one name (12a or 12b)

12a. ORGANIZATION'S NAME				
OR				
ABC Bank				
12b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
12c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
123 Main Street	Anytown	NY	10000	

13. This FINANCING STATEMENT covers timber to be cut or as-extracted collateral, or is filed as a fixture filing.

14. Description of real estate:

16. Additional collateral description:

15. Name and address of a RECORD OWNER of above-described real estate (if Debtor does not have a record interest):

17. Check only if applicable and check only one box.

Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

18. Check only if applicable and check only one box.

- Debtor is a TRANSMITTING UTILITY
 Filed in connection with a Manufactured-Home Transaction — effective 30 years
 Filed in connection with a Public-Finance Transaction — effective 30 years

Instructions for UCC Financing Statement Addendum (Form UCC1Ad)

9. Insert name of first Debtor shown on Financing Statement to which this Addendum relates, exactly as shown in item 1 of Financing Statement.
10. Miscellaneous: Under certain circumstances, additional information not provided on Financing Statement may be required. Also, some states have non-uniform requirements. Use this space to provide such additional information or to comply with such requirements; otherwise, leave blank.
11. If this Addendum adds an additional Debtor, complete item 11 in accordance with Instruction 1 of Financing Statement. To include further additional Debtors, attach either an additional Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP) and follow Instruction 1 of Financing Statement for determining and formatting additional names.
12. If this Addendum adds an additional Secured Party, complete item 12 in accordance with Instruction 3 of Financing Statement. To include further additional Secured Parties, attach either an additional Addendum (Form UCC1Ad) or Additional Party (Form UCC1AP) and follow Instruction 1 of Financing Statement for determining and formatting additional names. In the case of a total assignment of the Secured Party's interest before the filing of this Financing Statement, if filer has given the name and address of the Total Assignee in item 3 of Financing Statement, filer may give the Assignor S/P's name and address in item 12.
- 13-15. If collateral is timber to be cut or as-extracted collateral, or if this Financing Statement is filed as a fixture filing, check appropriate box in item 13; provide description of real estate in item 14; and, if Debtor is not a record owner of the described real estate, also provide, in item 15, the name and address of a record owner. Also provide collateral description in item 4 of Financing Statement. Also check box 6 on Financing Statement. Description of real estate must be sufficient under the applicable law of the jurisdiction where the real estate is located.
16. Use this space to provide continued description of collateral, if you cannot complete description in item 4 of Financing Statement.
17. If Debtor is a trust or a trustee acting with respect to property held in trust or is a decedent's estate, check the appropriate box.
18. If Debtor is a transmitting utility or if the Financing Statement relates to a Manufactured-Home Transaction or a Public-Finance Transaction as defined in the applicable Commercial Code, check the appropriate box.

UCC FINANCING STATEMENT COOPERATIVE ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME + PHONE OF CONTACT AT FILER (optional)

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

ABC Bank
123 Main Street
Anywhere, NY 10000

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

19. Complete EITHER 19a or 19b. 19a. This COOPERATIVE ADDENDUM accompanies a FINANCING STATEMENT. 19b. File Number assigned to the initial FINANCING STATEMENT:

20. FIRST DEBTOR OF RECORD: (Complete either 20a or 20b, but not both.)
20a. ORGANIZATION'S NAME:
OR 20b. INDIVIDUAL'S LAST NAME: Doe FIRST NAME: John MIDDLE NAME: A. SUFFIX:

21. FIRST SECURED PARTY OF RECORD: (Complete either 21a or 21b, but not both.)
21a. ORGANIZATION'S NAME: State of New York Mortgage Agency
OR 21b. INDIVIDUAL'S LAST NAME: FIRST NAME: MIDDLE NAME: SUFFIX:

22. This COOPERATIVE ADDENDUM covers: (Check one.)
 One COOPERATIVE INTEREST More than one COOPERATIVE INTEREST

23. Unit uses: (Check all that apply.)
 Residential Commercial Parking
 Storage Other (If checked, complete 23a).
23a. Specify other Unit use(s):

24. COOPERATIVE UNIT REAL PROPERTY FILING DATA:
24a. ADDRESS NUMBER and STREET: (One only) 100 First Street
24b. COMMUNITY (e.g., City, Town, Village or Borough): New York
24c. COUNTY: New York
24d. DISTRICT:
24e. SECTION: 001
24f. BLOCK: 002
24g. LOT: 0003
24h. UNIT NUMBER(S) or DESIGNATION(S): 2B

25. Name of the COOPERATIVE ORGANIZATION: GARDEN TENANTS CORP.

26. Complete if applicable. (If checked, complete 26a.)
 The purpose of this COOPERATIVE ADDENDUM is to SUBORDINATE this security interest to another security interest in the same COOPERATIVE INTEREST.
26a. FILE NUMBER of security interest being given consensual priority:

27. Check if Applicable.
 The security agreement provides for FUTURE ADVANCES.

28. MISCELLANEOUS:

Instructions for Form UCC1CAAd

Return the completed form to the appropriate filing office, along with the required fee.

Do not insert anything in the open space at the upper right portion of this form that is reserved for filing office use.

Please print or type. Complete this form carefully and legibly; mistakes may have important legal consequences. If you have questions as to the legal effect of filing this form, you may wish to consult an attorney; filing offices do not give legal advice.

If needed, attach sheets measuring 8-1/2 by 11 inches. At the top of each attached sheet, include the words "COOPERATIVE ADDENDUM" and also one (but not both) of the following:

If the box in Item 19a is checked, include the words "SIMULTANEOUS FILING".

If Item 19b is completed, include the number that appears there.

- Item A:** If you wish, you may provide this information to help the filing office communicate with the filer in the event it needs to do so.
- Item B:** You must complete this item. If required by the filing office, you must include a copy of this form to be used as an acknowledgment copy.
- Item 19:** If this form is being submitted with a UCC Financing Statement (UCC1), check the box in Item 19a. Otherwise, complete Item 19b with the file number assigned by the filing office to the UCC Financing Statement (UCC1) to which this form relates.
- Item 20:** If the box in Item 19a is checked, complete either Item 20a or Item 20b, whichever is applicable, exactly as Item 1 is completed on the accompanying UCC Financing Statement (UCC1). Otherwise, complete either Item 20a or Item 20b, whichever is applicable, to show the name of the first debtor of record exactly as shown on (1) the most recently filed UCC Financing Statement Amendment (UCC3), if one or more amendments were filed, or (2) the UCC Financing Statement (UCC1), if no amendment was filed.
- Item 21:** If the box in Item 19a is checked, complete either Item 21a or Item 21b, whichever is applicable, exactly as Item 3 is completed on the accompanying UCC Financing Statement (UCC1). Otherwise, complete either Item 21a or Item 21b, whichever is applicable, to show the name of the first secured party of record exactly as shown on (1) the most recently filed UCC Financing Statement Amendment (UCC3), if one or more amendments were filed, or (2) the UCC Financing Statement (UCC1), if no amendment was filed.
- Item 22:** Indicate whether the collateral includes only one or more than one cooperative interest (regardless of whether or not other property is included). Note that filing this form has no effect as to collateral that is not a cooperative interest.
- Item 23:** Regardless of whether the collateral includes only one cooperative interest or more than one, indicate all uses that apply. If the "other" box is checked, Item 23a must be completed.
- Item 24a:** A separate form must be used for each address number and street. For the building in which the cooperative unit(s) is/are located, show only the first line of the mailing address (for example, "123 Main Street," not "123 Main Street, Albany, N.Y.>").
- Item 24b:** In New York City, show the community the same way that mail is usually addressed (for example, "Brooklyn" or "Long Island City").
- Items 24c through 24g:** These items must be completed in accordance with the requirements of the filing office where the filing is to be done. Such requirements may vary from filing office to filing office, and some items may be optional in some offices. In case of doubt as to the requirements, you may wish to consult the filing office where the filing is to be done.
- Item 24h:** For each cooperative unit, show the unit number or designation as stated in the proprietary lease, occupancy agreement or other relevant document constituting a part of the cooperative record (for example, "Apartments 4F and 6E" or "Second Floor Rear" or "Garage Space C-67"). Unless it is the same, do not use any other associated number or designation (for example, a door letter or an intercom number).
- Item 25:** Show the name of the cooperative organization exactly as it appears on the stock certificates, in the partnership agreement, or in the analogous document. Do not abbreviate.
- Item 26:** Check the box in Item 26 only if all the secured parties of record are agreeing to subordinate their security interest to another security interest in the cooperative interest(s). If the box is checked, Item 26a must be completed.
- Item 27:** Check this box only if the security agreement provides for future advances.
- Item 28:** Completion of this item is optional. This space may be used to supply any further information that you deem pertinent.