MINUTES OF THE 13th MEETING OF THE TOBACCO SETTLEMENT FINANCING CORPORATION GOVERNANCE COMMITTEE HELD ON APRIL 2, 2009 AT 9:35 A.M. AT ITS OFFICES AT 641 LEXINGTON AVENUE NEW YORK, NEW YORK 10022

MEMBERS AND DESIGNEES

PRESENT:

Judd S. Levy	Chairman
Charles Capetanakis	Member
Daniel Sheppard attended by videoconference	Division of the Budget, representing Laura L. Anglin, Member

ABSENT:

Kenneth M. Bialo	Member

Chairman Levy chaired the meeting; Joy Willig, Senior Vice President and General Counsel, acted as secretary. The meetings of the Governance Committees opened in joint session for the consideration of various matters of shared importance. These minutes reflect only those items being considered by the Members of the Tobacco Settlement Financing Corporation Governance Committee. A record of items considered by other Committees is contained in the minutes of each Committee respectively.

The first item on the agenda was the adoption of the minutes of the TSFC Governance Committee meeting held on December 3, 2008. Mr. Sheppard moved to adopt the minutes; Chairman Levy seconded the motion; the minutes were adopted unanimously.

The next item on the agenda was the annual self-evaluation, which was presented as an Information Item. Materials in connection with this item were provided to the Members in advance of the meeting, which materials are incorporated herein by reference. There were no questions or discussion on this item.

Chairman Levy noted that the self-evaluation forms for the Audit and Governance Committees would be mailed to the Members after the meeting.

There being no unfinished business, Mr. Sheppard moved to adjourn the meeting; Chairman Levy seconded the motion, and the meeting was adjourned at 9:38 a.m.

Joy F Willig
Secretary

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