

NO LIEN AFFIDAVIT

STATE OF NEW YORK)
COUNTY OF _____) ss:

_____(the "Borrowers") being
duly sworn, deposes and says:

That (i) there are no judgments, liens or encumbrances against me, (ii) as of the date hereof I know of no default of mine as lessee under the Proprietary Lease nor of any event which with notice or the passage of time or both would constitute a default of the lessee thereunder, (iii) I know of no default of the lessor under the Proprietary Lease nor of any event which with notice or the passage of time or both would constitute a default thereunder, (iv) I have not made a prior assignment of my interest under the Proprietary Lease or my interest in the certificate of Shares, and (v) I make this affidavit knowing full well that _____
_____(Lender) is relying upon same in making its loan of
\$_____ (Loan Amount) to me.

(Borrower)

(Borrower)

ACKNOWLEDGEMENT

STATE OF _____).ss:
COUNTY OF _____)

On the _____ day of _____ in the year _____, before me, the undersigned, a notary public in and for said state, personally appeared _____
_____ personally known to me or proved to me on the basis of satisfactory evidence to be the individual(s) whose name(s) is (are) subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their capacity(ies), and that by his/her/their signature(s) on the instrument, the individual(s), or the person on behalf of which the individual(s) acted, executed the instrument.

Notary Public
Commission expires: