

HOUSING TRUST FUND CORPORATION
Investment Report
As of March 31, 2014

Investments as of March 31, 2014:	Cost	Market Value
Repurchase Agreement due April 3, 2014 (Developer Escrow Account)	\$ 8,822,841.00	\$ 8,822,840.00
US Treasury Bills due April 10, 2014 (Developer Escrow Account)	\$ 4,298,478.00	\$ 4,299,925.00
US Treasury Bills due May 1, 2014 (Developer Escrow Account)	\$ 9,802,712.00	\$ 9,804,691.00
US Treasury Bills due July 10, 2014 (Developer Escrow Account)	\$ 2,227,324.00	\$ 2,227,626.00
US Treasury Bills due April 3, 2014 (PHM Account)	\$ 2,998,862.00	\$ 2,999,989.00
US Treasury Bills due May 29, 2014 (PHM Account)	\$ 1,399,296.00	\$ 1,399,774.00
US Treasury Bills due July 17, 2014 (PHM Account)	\$ 4,926,505.00	\$ 4,927,114.00
US Treasury Bills due April 3, 2014 (Custodial Account)*	\$ 5,297,990.00	\$ 5,299,981.00
US Treasury Bills due April 24, 2014 (Custodial Account)*	\$ 7,897,101.00	\$ 7,899,619.00
US Treasury Bills due June 12, 2014 (Custodial Account)*	\$ 1,799,222.00	\$ 1,799,692.00
US Treasury Bills due July 17, 2014 (Custodial Account)*	\$ 3,998,787.00	\$ 3,999,281.00
US Treasury Bills due July 17, 2014 (Custodial Account)*	\$ 9,297,256.00	\$ 9,298,341.00
US Treasury Bills due August 7, 2014 (Custodial Account)*	\$ 44,086,623.00	\$ 44,090,514.00
US Treasury Bills due August 21, 2014 (Custodial Account)*	\$ 15,994,478.00	\$ 15,995,519.00
US Treasury Bills due September 25, 2014 (Custodial Account)*	\$ 3,398,969.00	\$ 3,398,997.00
Zero Principal Strips due November 15, 2014 (Custodial Account)*	\$ 7,394,302.00	\$ 7,395,198.00
US Treasury Bills due April 3, 2014 (Homes for Working Families Account)	\$ 4,998,104.00	\$ 4,999,982.00
US Treasury Bills due April 3, 2014 (Section 8 Administrative Account)	\$ 524,801.00	\$ 524,998.00
US Treasury Bills due April 24, 2014 (Section 8 Administrative Account)	\$ 12,995,359.00	\$ 12,999,410.00
US Treasury Bills due May 1, 2014 (Section 8 Administrative Account)	\$ 11,216,382.00	\$ 11,218,646.00
US Treasury Bills due June 26, 2014 (Section 8 Administrative Account)	\$ 6,497,010.00	\$ 6,498,598.00
US Treasury Bills due September 25, 2014 (Section 8 Administrative Account)	\$ 4,698,574.00	\$ 4,698,613.00
US Treasury Bills due July 10, 2014 (OCR Miscellaneous Programs Account)	\$ 2,199,333.00	\$ 2,199,630.00
US Treasury Bills due July 17, 2014 (OCR Miscellaneous Programs Account)	\$ 3,998,787.00	\$ 3,999,281.00
US Treasury Bills due June 26, 2014 (OHP Miscellaneous Programs Account)	\$ 3,098,617.00	\$ 3,099,369.00
US Treasury Bills due April 3, 2014 (Reserve Account)	\$ 5,498,874.00	\$ 5,499,987.00
US Treasury Bills due April 24, 2014 (Reserve Account)	\$ 7,997,128.00	\$ 7,999,637.00
US Treasury Bills due August 7, 2014 (Reserve Account)	\$ 34,389,565.00	\$ 34,392,600.00
Total Investments as of March 31, 2014.....	<u>\$ 231,753,280.00</u>	<u>\$ 231,789,852.00</u>

Interest Earned and Received - April 1, 2013 - March 31, 2014:

Investments.....	\$ 232,973.00
All Checking Accounts.....	\$ 33,014.00
Total Interest Earned and Received.....	<u>\$ 265,987.00</u>

Accrued Interest:

Interest Earned and Accrued but not Received by March 31, 2014.....	\$ 36,572.00
Total Accrued Interest at March 31, 2014.....	<u>\$ 36,572.00</u>

Fees Paid for Investments Servicing - April 1, 2013-March 31, 2014

To Custodian - NYS Commissioner of Taxation & Finance	\$ 306,404.00
Total Fees Paid for Investments Servicing for FYE March 31, 2014	<u>\$ 306,404.00</u>