

## NOTICE OF BOND ISSUANCE

Monday, November 20, 2015

### NYS HOUSING FINANCE AGENCY APPROVES OVER \$136 MILLION IN FINANCING FOR HOUSING PROJECTS

The Board of the New York State Housing Finance Agency (the “Agency”) has authorized the issuance of fixed rate tax-exempt bonds to fund mortgage loans for the projects listed below. These housing developments are expected to be financed as part of the Agency’s Affordable Housing Revenue Bonds, 2015 Series F & G transaction.

This bond sale is expected to occur in early December. The issuance and expected timing are subject to certain conditions, including but not limited to relevant financial considerations, and to the approval of the New York State Comptroller.

The projects have received approval from the New York State Public Authorities Control Board.

Project Names*	County*	Short Term Loan Amount*	Long Term Loan Amount*	Total Mortgage Loan Amount*
<b>2264 Morris Avenue</b>	Bronx	\$8,980,000	\$4,920,000	\$13,900,000
<b>Clinton Plaza Apartments</b>	Onondaga	\$9,500,000	\$9,322,000	\$18,822,000
<b>Golden Park Apartments</b>	Sullivan	\$7,200,000	\$1,800,000	\$9,600,000
<b>Joseph L. Allen Apartments</b>	Schenectady	\$2,070,000	\$6,230,000	\$8,300,000
<b>Ludlow Commons Senior Apartments</b>	Westchester	\$12,930,000	N/A	\$12,930,000
<b>Rutland Road Apartments</b>	Kings	\$16,715,000	\$37,525,000	\$54,240,000
<b>Seven Greens Apartments</b>	Ulster	\$5,250,000	\$8,450,000	\$14,500,000
<b>Sodus and Williamson II Rural Development</b>	Wayne	\$2,500,000	\$1,400,000	\$3,900,000
	<b>Total</b>	<b>\$65,145,000</b>	<b>\$73,117,000</b>	<b>\$136,192,000</b>

*\*Preliminary, subject to change*

This notice is intended as general information regarding the Agency’s authorization of the Affordable Housing Revenue Bonds, 2015 Series F & G transaction and should not be considered an offering of securities. All information contained herein has been obtained from sources believed to be accurate and reliable. Refer to the Official Statement that will be prepared in connection with the sale of bonds for complete information as to these bonds. The Agency reserves the right to change or modify the amounts and transaction timing as described above.